

SAS Scandinavian Airlines

Statement of income

(MSEK)	2008	Apr-Jun 2007	2008	Jan-Jun 2007
Passenger revenue	9 625	8 700	17 336	16 354
Charter revenue	389	509	735	844
Other traffic revenue	864	485	1 607	962
Other revenue	756	673	1 797	1 344
Revenue	11 634	10 368	21 474	19 505
Payroll expenses	-2 322	-2 099	-4 669	-4 141
Selling costs	-151	-136	-278	-256
Jet fuel	-2 496	-1 688	-4 362	-3 221
Government user fees	-1 034	-915	-1 946	-1 757
Catering costs	-337	-325	-628	-590
Handling costs	-1 386	-1 263	-2 671	-2 473
Technical aircraft maintenance	-1 128	-982	-2 251	-1 940
Computer and telecommunication costs	-396	-397	-800	-784
Other operating costs	-1 244	-888	-2 445	-1 785
Operating expenses	-10 495	-8 693	-20 049	-16 947
Income before depreciation and leasing costs, EBITDAR	1 139	1 674	1 425	2 558
Leasing costs for aircrafts	-495	-538	-1 001	-1 087
Income before depreciation, EBITDA	644	1 136	424	1 471
Depreciation	-251	-252	-495	-495
Share of income in affiliated	-19	0	-15	2
Capital gains	-4	-9	-4	-11
Operating income, EBIT	370	875	-90	967
Net financial items	11	-118	3	-225
SAS Scandinavian Airlines - Income before tax	381	757	-87	742
Income before nonrecurring items	384	766	-83	753

SAS Individually Branded Airlines

Statement of income

(MSEK)	2008	Apr-Jun 2007	2008	Jan-Dec 2007
Passenger revenue	4,037	3,812	7,086	6,671
Freight revenue	43	41	68	76
Charter revenue	378	326	587	638
Other traffic revenue	186	183	420	329
Other revenue	463	515	991	905
Revenue	5,107	4,877	9,152	8,619
Payroll expenses	-935	-841	-1,769	-1,591
Selling costs	-110	-125	-211	-197
Jet fuel	-1,298	-976	-2,234	-1,711
Government user fees	-643	-610	-1,172	-1,108
Catering costs	-160	-149	-304	-280
Handling costs	-472	-436	-881	-821
Technical aircraft maintenance	-430	-336	-780	-779
Computer and telecommunication costs	-88	-84	-172	-167
Other operating costs	-698	-620	-1,346	-1,157
Operating expenses	-4,834	-4,177	-8,868	-7,812
Income before depreciation and leasing costs, EBITDAR	273	699	283	808
Leasing costs for aircraft	-353	-371	-718	-722
Income before depreciation, EBITDA	-79	328	-435	86
Depreciation	-72	-74	-143	-145
Share of income in affiliated companies	-60	33	-130	45
Capital gains	10	0	10	0
Operating income, EBIT	-201	288	-698	-14
Net financial items	-30	-47	-66	-89
SAS Individually Branded Airlines - Income before tax	-231	241	-764	-104
Income before nonrecurring items	-241	241	-774	-104

SAS Aviation Services

Statement of income

(MSEK)	Apr-Jun		Jan-Jun	
	2008	2007	2008	2007
Revenue	3,721	3,541	7,379	6,935
Payroll expenses	-1,682	-1,580	-3,361	-3,094
Handling costs	-280	-262	-522	-504
Technical aircraft maintenance	-542	-646	-1,137	-1,324
Computer and telecommunicatio	-131	-122	-257	-227
Other operating costs	-1,334	-992	-2,331	-1,882
Operating expenses	-3,968	-3,600	-7,608	-7,031
Income before depreciation an	-247	-59	-228	-96
Leasing costs for aircraft	0	0	0	0
Income before depreciation, E	-247	-59	-228	-96
Depreciation	-65	-62	-128	-122
Share of income in affiliated com	1	1	2	2
Operating income, EBIT	-312	-120	-354	-215
Net financial items	-40	-39	-95	-70
SAS Aviation Services - Incom	-352	-159	-449	-285
Income before nonrecurring it	11	-159	-86	-285